



M/A-COM Technology Solutions Holdings Files Registration Statement for Proposed Initial Public Offering

LOWELL, MA, August 1, 2011 - M/A-COM Technology Solutions Holdings, Inc. (M/A-COM Tech) announced today that it has filed a registration statement on Form S-1 with the U.S. Securities and Exchange Commission (SEC) relating to a proposed initial public offering of its common stock. The number of shares to be offered and the price range for the offering have not yet been determined. A portion of the shares will be issued and sold by M/A-COM Tech and a portion will be sold by certain stockholders of M/A-COM Tech.

Barclays Capital Inc., J.P. Morgan Securities LLC and Jefferies & Company, Inc. will act as joint book-running managers. Morgan Keegan & Company, Inc., Needham & Company, LLC, Raymond James & Associates, Inc. and Stifel Nicolaus & Company, Incorporated will act as co-managers for the offering. The offering will be made only by means of a prospectus. A copy of the preliminary prospectus, when available, may be obtained from Barclays Capital Inc. at c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, New York 11717 or by email at barclaysprospectus@broadridge.com or by calling (888) 603-5847, or J.P. Morgan Securities LLC, Attention: Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, New York 11717, or by calling (866) 803-9204.

A registration statement relating to these securities has been filed with the SEC but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective. This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor may there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

MEDIA CONTACT:

Conrad Gagnon
978.656.2550
Conrad.Gagnon@macomtech.com