

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

SCHEDULE 14A

**Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934
(Amendment No.)**

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to §240.14a-12

MACOM TECHNOLOGY SOLUTIONS HOLDINGS, INC.

**(Name of Registrant as Specified in its Charter)
(Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)**

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee paid previously with preliminary materials.
- Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11

MACOM
100 Chelmsford Street
Lowell, MA 01851
www.macom.com



January 17, 2023

Dear Stockholders,

On behalf of MACOM's board of directors and employees, it is our pleasure to invite you to attend our 2023 annual meeting of stockholders to be held on March 2, 2023. Details of the meeting can be found in the notice of meeting provided in the accompanying materials.

As we enter fiscal 2023, we remain focused on executing our long-term strategies to broaden our product portfolio, strengthen customer relationships and drive engineering excellence. MACOM has many new and exciting product development projects underway, and we expect these new products will drive market share gains over the next few years.

Our strategy focuses on competing in areas where we have differentiated semiconductor solutions, as we seek to maximize the value we bring to our end customers and drive improved profitability and stockholder value. While current global economic conditions are challenging, we remain committed to executing a wide range of technology and new product development initiatives to expand our Serviceable Addressable Market with high value semiconductor products. We believe that our targeted end markets, which include Industrial and Defense, Telecommunications and Data Center, provide ample opportunities for us to grow revenues and meet our profitability targets in the years ahead.

On behalf of all of our dedicated employees, the management team and our board of directors, we would like to thank you for your continued support.

Sincerely,

A handwritten signature in black ink, appearing to read "S. G. Daly".

Stephen G. Daly
President and Chief Executive Officer

A handwritten signature in black ink, appearing to read "John F. Kober".

John "Jack" F. Kober
Senior Vice President and Chief Financial Officer

This letter contains forward-looking statements and actual results may differ materially from these statements. Please see the "Cautionary Statement" in our Annual Report on Form 10-K for the fiscal year ended September 30, 2022 filed with the Securities and Exchange Commission for more information.