

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A

**Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934
(Amendment No.)**

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Pursuant to §240.14a-12

MACOM TECHNOLOGY SOLUTIONS HOLDINGS, INC.

(Name of Registrant as Specified in its Charter)
(Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee paid previously with preliminary materials.
- Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11

MACOM
100 Chelmsford Street
Lowell, MA 01851
www.macom.com



Dear Stockholders,

On behalf of MACOM's board of directors and employees, we cordially invite you to attend our 2026 annual meeting of stockholders to be held on March 5, 2026. Details of the meeting can be found in the notice of meeting provided in the accompanying materials.

MACOM is pleased to report that in fiscal year 2025, we made additional progress in strengthening our product portfolio. Our continued strategy is to focus on customers and applications that require the highest frequency, highest power and highest data rate semiconductors across our three core end markets – Industrial and Defense, Datacenter and Telecommunications. We believe providing differentiated products and technologies for the highest-performance segments of these markets represents an attractive business model.

Over the past twelve months, we took numerous strategic steps to strengthen our business. Perhaps most importantly, we expanded our technical team with industry-leading talent to address the increasingly complex requirements of our customers. We believe continuously enhancing our engineering capabilities is essential in supporting our long-term growth objectives.

Further, the markets we serve continue to present attractive growth opportunities. Our Datacenter business supports emerging artificial intelligence (AI) deployments and cloud infrastructure buildouts, with the latest generation high speed optical and electrical connectivity solutions. Our Industrial and Defense business enables next-generation radar systems, electronic warfare and secure communications for U.S. and allied forces. Our Telecommunications business supports both 5G mobile communications infrastructure and low earth orbit (LEO) satellite constellations for global broadband access.

On behalf of all of our dedicated employees, our management team and our board of directors, we would like to thank you for your continued support.

Sincerely,

A handwritten signature in black ink, appearing to read "SGD".

Stephen G. Daly
President, Chief Executive Officer
and Chairman

A handwritten signature in black ink, appearing to read "JFK".

John "Jack" F. Kober
Senior Vice President and
Chief Financial Officer

This letter contains forward-looking statements and actual results may differ materially from those statements. Please see the "Cautionary Statement" in our Annual Report on Form 10-K for the fiscal year ended October 3, 2025, filed with the Securities and Exchange Commission for more information.