

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

SCHEDULE 14A

**Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934
(Amendment No.)**

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to §240.14a-12

MACOM TECHNOLOGY SOLUTIONS HOLDINGS, INC.

**(Name of Registrant as Specified in its Charter)
(Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)**

Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee paid previously with preliminary materials.

Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11

MACOM
100 Chelmsford Street
Lowell, MA 01851
www.macom.com



January 17, 2024

Dear Stockholders,

On behalf of MACOM's board of directors and employees, it is our pleasure to invite you to attend our 2024 annual meeting of stockholders to be held on March 7, 2024. Details of the meeting can be found in the notice of meeting provided in the accompanying materials.

During 2023, we continued to invest in our employees, infrastructure, new product pipeline and manufacturing capabilities. We also completed three strategic acquisitions, which we believe provide new growth opportunities, strengthen our technology portfolio and expand our addressable market opportunity. Finally, we strengthened our balance sheet by eliminating our remaining short-term debt. We funded these activities with cash generated by the business. In total, we generated \$167 million in cash flow from operations, and we ended the fiscal year with \$515 million in cash and short-term investments.

Going forward, we will continue to strive to incrementally refine and improve our business practices and strategies to optimize our overall performance. We believe that our focus on markets and applications that require the highest power levels, highest frequencies and/or highest data rates will allow us to achieve our financial goals and ultimately further the creation of stockholder value.

On behalf of all of our dedicated employees, the management team and our board of directors, we would like to thank you for your continued support.

Sincerely,

A handwritten signature in black ink, appearing to read "S.G. Daly".

Stephen G. Daly
President, Chief Executive Officer and Chair

A handwritten signature in black ink, appearing to read "John F. Kober".

John "Jack" F. Kober
Senior Vice President and Chief Financial Officer

This letter contains forward-looking statements and actual results may differ materially from those statements. Please see the "Cautionary Statement" in our Annual Report on Form 10-K for the fiscal year ended September 29, 2023, filed with the Securities and Exchange Commission for more information.