

Supplemental Presentation of Selected Quarterly Non-GAAP Financial Information for Fiscal Years 2014-2015, Including Proforma Adjustments Related to Automotive Business Divestiture and Reconciliation to GAAP

As announced in its press release dated August 17, 2015, M/A-COM Technology Solutions Holdings, Inc. (MACOM) has provided below selected quarterly statement of operations data for its fiscal years 2014 and 2015, calculated on a non-GAAP basis, including pro forma adjustments related to the August 17, 2015 divestment of MACOM's automotive module business as well as a reconciliation of each non-GAAP financial measure presented to the most comparable GAAP financial measure. The pro forma adjustments for the automotive divestiture assume that the divestiture was completed on the first day of each quarterly fiscal period for which information has been presented. For more pro forma and other information concerning the automotive divestiture please refer to MACOM's current report on Form 8-K filed with the Securities and Exchange Commission on August 20, 2015, which is available at www.sec.gov.

Non-GAAP Financial Measures

In addition to GAAP reporting, MACOM provides investors with non-GAAP financial information, including revenue, gross margin, operating margin, operating income, net income, earnings per share, Adjusted EBITDA and other data calculated on a non-GAAP basis. This non-GAAP information excludes the operations of Nitronex prior to the date of acquisition, discontinued operations, the impact of fair value accounting in merger and acquisitions (M&A) of businesses, M&A costs, including acquisition and related integration costs, certain cost savings from synergies expected from M&A activities, income and expenses from transition services related to M&A activities, expected amortization of acquisition-related intangibles, share-based and other non-cash compensation expense, certain cash compensation, restructuring charges, litigation settlement and costs, changes in the carrying values of assets and liabilities measured at fair value, contingent consideration, amortization of debt discounts and issuance costs, other non-cash expenses, earn-out costs, exited leased facility costs and certain income tax items. Management does not believe that the excluded items are reflective of MACOM's underlying performance. The exclusion of these and other similar items from MACOM's non-GAAP presentation should not be interpreted as implying that these items are non-recurring, infrequent or unusual. These and other similar items are also excluded from Adjusted EBITDA, which is non-GAAP earnings before interest, income taxes, depreciation and amortization. MACOM believes this non-GAAP financial information provides additional insight into MACOM's on-going performance and has, therefore, chosen to provide this information to investors for a consistent basis of comparison and to help them evaluate the results of MACOM's on-going operations and enable more meaningful period to period comparisons. These non-GAAP measures are provided in addition to, and not as a substitute for, or superior to, measures of financial performance prepared in accordance with GAAP.

Reconciliation GAAP to Non-GAAP

(In thousands)

(Unaudited)

	Q1-FY2015			Q2-FY2015			Q3-FY2015		
	As Reported	Pro Forma Adjustments	Pro Forma As Adjusted	As Reported	Pro Forma Adjustments	Pro Forma As Adjusted	As Reported	Pro Forma Adjustments	Pro Forma As Adjusted
Revenue - GAAP	\$ 114,864	\$ (18,308)	\$ 96,556	\$ 124,885	\$ (22,454)	\$ 102,431	\$ 130,663	\$ (21,605)	\$ 109,058
Nitronex prior to acquisition	-	-	-	-	-	-	-	-	-
Revenue - non-GAAP	\$ 114,864	\$ (18,308)	\$ 96,556	\$ 124,885	\$ (22,454)	\$ 102,431	\$ 130,663	\$ (21,605)	\$ 109,058
Gross Profit - GAAP	\$ 54,201	\$ (6,782)	\$ 47,419	\$ 54,007	\$ (7,293)	\$ 46,714	\$ 59,784	\$ (7,288)	\$ 52,496
Nitronex prior to acquisition	-	-	-	-	-	-	-	-	-
Amortization expense	5,359	-	5,359	7,347	-	7,347	6,932	-	6,932
Non-cash compensation expense	354	(12)	342	599	(22)	577	503	(18)	485
Equity-based compensation	58	-	58	179	-	179	27	-	27
Acquisition FMV step-up	835	-	835	3,538	-	3,538	2,464	-	2,464
Integration costs and synergy savings	(4)	-	(4)	356	-	356	487	-	487
Third-party engineering costs	924	-	924	305	-	305	396	-	396
Gross Profit - non-GAAP	\$ 61,727	\$ (6,794)	\$ 54,933	\$ 66,331	\$ (7,315)	\$ 59,016	\$ 70,593	\$ (7,306)	\$ 63,287
Research and Development - GAAP	\$ 19,474	\$ (692)	\$ 18,782	\$ 21,061	\$ (622)	\$ 20,439	\$ 21,611	\$ (646)	\$ 20,965
Nitronex prior to acquisition	-	-	-	-	-	-	-	-	-
Non-cash compensation expense	(1,038)	33	(1,005)	(1,620)	57	(1,563)	(1,506)	50	(1,456)
Equity-based compensation	(519)	-	(519)	(669)	-	(669)	(305)	-	(305)
Acquisition FMV step-up	(204)	-	(204)	(204)	-	(204)	(204)	-	(204)
Integration costs and synergy savings	(171)	-	(171)	(137)	-	(137)	(74)	-	(74)
Third-party engineering costs	924	-	924	305	-	305	396	-	396
Research and Development - non-GAAP	\$ 18,466	\$ (659)	\$ 17,807	\$ 18,736	\$ (565)	\$ 18,171	\$ 19,918	\$ (596)	\$ 19,322
Selling, General and Administrative - GAAP	\$ 25,599	\$ (371)	\$ 25,228	\$ 29,227	\$ (980)	\$ 28,247	\$ 27,428	\$ (836)	\$ 26,592
Nitronex prior to acquisition	-	-	-	-	-	-	-	-	-
Amortization expense	(1,053)	-	(1,053)	(3,096)	-	(3,096)	(3,201)	-	(3,201)
Non-cash compensation expense	(2,405)	10	(2,395)	(7,578)	20	(7,558)	(4,763)	66	(4,697)
Equity-based compensation	(317)	-	(317)	(501)	-	(501)	(246)	-	(246)
Acquisition FMV step-up	(28)	-	(28)	(28)	-	(28)	(28)	-	(28)
Integration costs and synergy savings	(296)	-	(296)	(282)	-	(282)	(136)	-	(136)
Litigation costs	(717)	157	(560)	(971)	765	(206)	(559)	580	21
Transaction expenses	(4,636)	-	(4,636)	530	-	530	(125)	-	(125)
Selling, General and Administrative - non-GAAP	\$ 16,147	\$ (204)	\$ 15,943	\$ 17,301	\$ (195)	\$ 17,106	\$ 18,370	\$ (190)	\$ 18,180
Total operating expenses - GAAP	\$ 45,073	\$ (1,063)	\$ 44,010	\$ 50,701	\$ (1,602)	\$ 49,099	\$ 49,597	\$ (1,482)	\$ 48,115
Nitronex prior to acquisition	-	-	-	-	-	-	-	-	-
Amortization expense	(1,053)	-	(1,053)	(3,096)	-	(3,096)	(3,201)	-	(3,201)
Non-cash compensation expense	(3,443)	43	(3,400)	(9,198)	77	(9,121)	(6,269)	116	(6,153)
Equity-based compensation	(836)	-	(836)	(1,170)	-	(1,170)	(551)	-	(551)
Acquisition FMV step-up	(232)	-	(232)	(232)	-	(232)	(232)	-	(232)
Restructuring charges	-	-	-	(413)	-	(413)	(558)	-	(558)
Integration costs and synergy savings	(467)	-	(467)	(419)	-	(419)	(210)	-	(210)
Litigation costs	(717)	157	(560)	(971)	765	(206)	(559)	580	21
Transaction expenses	(4,636)	-	(4,636)	530	-	530	(125)	-	(125)
Third-party engineering	924	-	924	305	-	305	396	-	396
Total operating expenses - non-GAAP	\$ 34,613	\$ (863)	\$ 33,750	\$ 36,037	\$ (760)	\$ 35,277	\$ 38,288	\$ (786)	\$ 37,502

Reconciliation GAAP to Non-GAAP

(In thousands)

(Unaudited)

	Q1-FY2015			Q2-FY2015			Q3-FY2015		
	As Reported	Pro Forma Adjustments	Pro Forma As Adjusted	As Reported	Pro Forma Adjustments	Pro Forma As Adjusted	As Reported	Pro Forma Adjustments	Pro Forma As Adjusted
Income (loss) from operations - GAAP	\$ 9,128	\$ (5,719)	\$ 3,409	\$ 3,306	\$ (5,691)	\$ (2,385)	\$ 10,187	\$ (5,806)	\$ 4,381
Nitronex prior to Acquisition	-	-	-	-	-	-	-	-	-
Amortization expense	6,412	-	6,412	10,446	-	10,446	10,133	-	10,133
Non-cash compensation expense	3,797	(55)	3,742	9,797	(99)	9,698	6,772	(134)	6,638
Equity-based compensation	894	-	894	1,349	-	1,349	578	-	578
Restructuring charges	-	-	-	413	-	413	558	-	558
Acquisition FMV step-up	1,067	-	1,067	3,770	-	3,770	2,696	-	2,696
Integration costs and synergy savings	463	-	463	772	-	772	697	-	697
Litigation costs	717	(157)	560	971	(765)	206	559	(580)	(21)
Transaction expenses	4,636	-	4,636	(530)	-	(530)	125	-	125
Income from operations - non-GAAP	\$ 27,114	\$ (5,931)	\$ 21,183	\$ 30,294	\$ (6,555)	\$ 23,739	\$ 32,305	\$ (6,520)	\$ 25,785
Net income (loss) - GAAP	\$ (6,306)	\$ (3,643)	\$ (9,949)	\$ (7,537)	\$ (3,625)	\$ (11,162)	\$ 8,027	\$ (6,246)	\$ 1,781
Nitronex prior to acquisition	-	-	-	-	-	-	-	-	-
Amortization expense	5,258	192	5,450	8,566	313	8,879	8,306	304	8,610
Non-cash compensation expense	3,113	68	3,181	8,309	219	8,528	5,529	89	5,618
Equity-based compensation	733	27	760	1,107	40	1,147	472	18	490
Impairment of minority investment	-	-	-	2,230	82	2,312	-	-	-
Contingent consideration	-	-	-	(1,640)	(60)	(1,700)	-	-	-
Restructuring charges	-	-	-	339	12	351	457	16	473
Warrant liability expense	10,608	-	10,608	5,609	-	5,609	(546)	-	(546)
Non-cash interest expense	360	13	373	330	13	343	333	11	344
Acquisition FMV step-up	875	32	907	3,092	113	3,205	2,210	81	2,291
Integration costs and synergy savings	380	(1,047)	(667)	633	(1,258)	(625)	760	(1,789)	(1,029)
Litigation costs	588	(112)	476	797	(622)	175	(2,822)	2,804	(18)
Transaction expenses	3,420	125	3,545	(435)	(16)	(451)	404	15	419
Transition services for divested business	(308)	(12)	(320)	(102)	(3)	(105)	-	-	-
Tax effect of non-GAAP adjustments	-	-	-	-	-	-	-	-	-
Discontinued operations	-	-	-	-	-	-	-	-	-
Net income - non-GAAP	\$ 18,721	\$ (4,357)	\$ 14,364	\$ 21,298	\$ (4,792)	\$ 16,506	\$ 23,130	\$ (4,697)	\$ 18,433
Diluted Shares - GAAP	47,606	47,606	47,606	50,593	50,593	50,593	55,175	55,175	55,175
Diluted Shares - non-GAAP	49,206	49,206	49,206	52,501	52,501	52,501	55,175	55,175	55,175
Income per diluted share - GAAP	(\$0.13)	(\$0.08)	(\$0.21)	(\$0.15)	(\$0.07)	(\$0.22)	\$0.15	(\$0.11)	\$0.03
Income per diluted share - non-GAAP	\$0.38	(\$0.09)	\$0.29	\$0.41	(\$0.09)	\$0.31	\$0.42	(\$0.09)	\$0.33

Reconciliation GAAP to Non-GAAP

(In thousands)

(Unaudited)

	Q1-FY2014			Q2-FY2014			Q3-FY2014		
	As Reported	Pro Forma Adjustments	Pro Forma As Adjusted	As Reported	Pro Forma Adjustments	Pro Forma As Adjusted	As Reported	Pro Forma Adjustments	Pro Forma As Adjusted
Revenue - GAAP	\$ 84,154	\$ (19,876)	\$ 64,278	\$ 107,827	\$ (20,093)	\$ 87,734	\$ 112,364	\$ (19,046)	\$ 93,318
Nitronex prior to acquisition	(686)	-	(686)	(362)	-	(362)	-	-	-
Revenue - non-GAAP	\$ 83,468	\$ (19,876)	\$ 63,592	\$ 107,465	\$ (20,093)	\$ 87,372	\$ 112,364	\$ (19,046)	\$ 93,318
Gross Profit - GAAP	\$ 35,722	\$ (7,314)	\$ 28,408	\$ 26,863	\$ (6,721)	\$ 20,142	\$ 50,214	\$ (6,608)	\$ 43,606
Nitronex prior to acquisition	943	-	943	16	-	16	-	-	-
Amortization expense	1,247	-	1,247	6,262	-	6,262	6,270	-	6,270
Non-cash compensation expense	283	(9)	274	426	(17)	409	646	(12)	634
Equity-based compensation	-	-	-	30	-	30	23	-	23
Acquisition FMV step-up	536	-	536	18,003	-	18,003	168	-	168
Integration costs and synergy savings	139	-	139	822	-	822	345	-	345
Third-party engineering costs	-	-	-	570	-	570	400	-	400
Gross Profit - non-GAAP	\$ 38,870	\$ (7,323)	\$ 31,547	\$ 52,992	\$ (6,738)	\$ 46,254	\$ 58,066	\$ (6,620)	\$ 51,446
Research and Development - GAAP	\$ 12,430	\$ (630)	\$ 11,800	\$ 20,347	\$ (586)	\$ 19,761	\$ 20,810	\$ (560)	\$ 20,250
Nitronex prior to acquisition	(985)	-	(985)	(438)	-	(438)	-	-	-
Non-cash compensation expense	(484)	27	(457)	(728)	44	(684)	(893)	36	(857)
Equity-based compensation	-	-	-	(137)	-	(137)	(228)	-	(228)
Acquisition FMV step-up	(72)	-	(72)	(183)	-	(183)	(204)	-	(204)
Integration costs and synergy savings	(36)	-	(36)	(2,414)	-	(2,414)	(1,108)	-	(1,108)
Third-party engineering costs	-	-	-	570	-	570	400	-	400
Research and Development - non-GAAP	\$ 10,853	\$ (603)	\$ 10,250	\$ 17,017	\$ (542)	\$ 16,475	\$ 18,777	\$ (524)	\$ 18,253
Selling, General and Administrative - GAAP	\$ 19,383	\$ (347)	\$ 19,036	\$ 24,504	\$ (536)	\$ 23,968	\$ 22,065	\$ (2,071)	\$ 19,994
Nitronex prior to acquisition	(494)	-	(494)	(191)	-	(191)	-	-	-
Amortization expense	(366)	-	(366)	(476)	-	(476)	(505)	-	(505)
Non-cash compensation expense	(1,078)	9	(1,069)	(2,136)	15	(2,121)	(1,851)	22	(1,829)
Equity-based compensation	-	-	-	(214)	-	(214)	(147)	-	(147)
Acquisition FMV step-up	(11)	-	(11)	(21)	-	(21)	(28)	-	(28)
Integration costs and synergy savings	(415)	-	(415)	(6,178)	-	(6,178)	(2,321)	-	(2,321)
Litigation costs	(964)	138	(826)	(440)	333	(107)	(1,836)	1,824	(12)
Transaction expenses	(4,222)	-	(4,222)	(250)	-	(250)	-	-	-
Selling, General and Administrative - non-GAAP	\$ 11,833	\$ (200)	\$ 11,633	\$ 14,598	\$ (188)	\$ 14,410	\$ 15,377	\$ (225)	\$ 15,152
Total operating expenses - GAAP	\$ 44,903	\$ (977)	\$ 43,926	\$ 47,486	\$ (1,122)	\$ 46,364	\$ 42,875	\$ (2,631)	\$ 40,244
Nitronex prior to acquisition	(1,479)	-	(1,479)	(629)	-	(629)	-	-	-
Amortization expense	(366)	-	(366)	(476)	-	(476)	(505)	-	(505)
Non-cash compensation expense	(1,562)	36	(1,526)	(2,864)	59	(2,805)	(2,744)	58	(2,686)
Equity-based compensation	-	-	-	(351)	-	(351)	(375)	-	(375)
Acquisition FMV step-up	(83)	-	(83)	(204)	-	(204)	(232)	-	(232)
Restructuring charges	(13,090)	-	(13,090)	(2,635)	-	(2,635)	-	-	-
Integration costs and synergy savings	(451)	-	(451)	(8,592)	-	(8,592)	(3,429)	-	(3,429)
Litigation costs	(964)	138	(826)	(440)	333	(107)	(1,836)	1,824	(12)
Transaction expenses	(4,222)	-	(4,222)	(250)	-	(250)	-	-	-
Third-party engineering	-	-	-	570	-	570	400	-	400
Total operating expenses - non-GAAP	\$ 22,686	\$ (803)	\$ 21,883	\$ 31,615	\$ (730)	\$ 30,885	\$ 34,154	\$ (749)	\$ 33,405

Reconciliation GAAP to Non-GAAP

(In thousands)

(Unaudited)

	Q1-FY2014			Q2-FY2014			Q3-FY2014		
	As Reported	Pro Forma Adjustments	Pro Forma As Adjusted	As Reported	Pro Forma Adjustments	Pro Forma As Adjusted	As Reported	Pro Forma Adjustments	Pro Forma As Adjusted
Income (loss) from operations - GAAP	\$ (9,181)	\$ (6,337)	\$ (15,518)	\$ (20,623)	\$ (5,599)	\$ (26,222)	\$ 7,339	\$ (3,977)	\$ 3,362
Nitronex prior to Acquisition	2,422	-	2,422	645	-	645	-	-	-
Amortization expense	1,613	-	1,613	6,738	-	6,738	6,775	-	6,775
Non-cash compensation expense	1,845	(45)	1,800	3,290	(76)	3,214	3,390	(70)	3,320
Equity-based compensation	-	-	-	381	-	381	398	-	398
Restructuring charges	13,090	-	13,090	2,635	-	2,635	-	-	-
Acquisition FMV step-up	619	-	619	18,207	-	18,207	400	-	400
Integration costs and synergy savings	590	-	590	9,414	-	9,414	3,774	-	3,774
Litigation costs	964	(138)	826	440	(333)	107	1,836	(1,824)	12
Transaction expenses	4,222	-	4,222	250	-	250	-	-	-
Income from operations - non-GAAP	\$ 16,184	\$ (6,520)	\$ 9,664	\$ 21,377	\$ (6,008)	\$ 15,369	\$ 23,912	\$ (5,871)	\$ 18,041
Net income (loss) - GAAP	\$ (8,921)	\$ (4,037)	\$ (12,958)	\$ (22,122)	\$ (3,567)	\$ (25,689)	\$ 1,183	\$ (2,533)	\$ (1,350)
Nitronex prior to acquisition	2,422	-	2,422	645	-	645	-	-	-
Amortization expense	1,234	89	1,323	5,155	370	5,525	5,183	373	5,556
Non-cash compensation expense	1,411	65	1,476	2,517	118	2,635	2,593	129	2,722
Equity-based compensation	-	-	-	291	21	312	304	22	326
Impairment of minority investment	-	-	-	-	-	-	-	-	-
Contingent consideration	-	-	-	-	-	-	-	-	-
Restructuring charges	10,014	720	10,734	2,016	145	2,161	-	-	-
Warrant liability expense	(1,282)	-	(1,282)	4,066	-	4,066	2,782	-	2,782
Non-cash interest expense	91	6	97	91	7	98	1,838	132	1,970
Acquisition FMV step-up	474	34	508	13,061	940	14,001	306	22	328
Integration costs and synergy savings	451	(1,535)	(1,084)	7,201	(1,550)	5,651	1,270	(426)	844
Litigation costs	737	(60)	677	337	(249)	88	1,405	(1,395)	10
Transaction expenses	3,346	241	3,587	191	14	205	-	-	-
Transition services for divested business	-	-	-	(741)	(54)	(795)	(1,036)	-	(1,036)
Tax effect of non-GAAP adjustments	-	-	-	-	-	-	-	-	-
Discontinued operations	2,105	-	2,105	2,500	-	2,500	-	-	-
Net income - non-GAAP	\$ 12,082	\$ (4,477)	\$ 7,605	\$ 15,208	\$ (3,805)	\$ 11,403	\$ 15,828	\$ (3,676)	\$ 12,152
Diluted Shares - GAAP	46,517	46,517	46,517	46,808	46,808	46,808	48,524	48,524	48,524
Diluted Shares - non-GAAP	48,581	48,581	48,581	48,214	48,214	48,214	48,524	48,524	48,524
Income per diluted share - GAAP	(\$0.19)	(\$0.09)	(\$0.28)	(\$0.47)	(\$0.08)	(\$0.55)	\$0.02	(\$0.05)	(\$0.03)
Income per diluted share - non-GAAP	\$0.25	(\$0.09)	\$0.16	\$0.32	(\$0.08)	\$0.24	\$0.33	(\$0.08)	\$0.25

Reconciliation GAAP to Non-GAAP

(In thousands)

(Unaudited)

	Q4-FY2014		
	As Reported	Pro Forma Adjustments	Pro Forma As Adjusted
Revenue - GAAP	\$ 114,317	\$ (20,458)	\$ 93,859
Nitronex prior to acquisition	-	-	-
Revenue - non-GAAP	\$ 114,317	\$ (20,458)	\$ 93,859
Gross Profit - GAAP	\$ 56,189	\$ (7,405)	\$ 48,784
Nitronex prior to acquisition	-	-	-
Amortization expense	4,495	-	4,495
Non-cash compensation expense	416	(12)	404
Equity-based compensation	13	-	13
Acquisition FMV step-up	168	-	168
Integration costs and synergy savings	100	-	100
Third-party engineering costs	493	-	493
Gross Profit - non-GAAP	\$ 61,874	\$ (7,417)	\$ 54,457
Research and Development - GAAP	\$ 20,098	\$ (558)	\$ 19,540
Nitronex prior to acquisition	-	-	-
Non-cash compensation expense	(713)	33	(680)
Equity-based compensation	(112)	-	(112)
Acquisition FMV step-up	(204)	-	(204)
Integration costs and synergy savings	(898)	-	(898)
Third-party engineering costs	493	-	493
Research and Development - non-GAAP	\$ 18,664	\$ (525)	\$ 18,139
Selling, General and Administrative - GAAP	\$ 20,227	\$ (632)	\$ 19,595
Nitronex prior to acquisition	-	-	-
Amortization expense	(432)	-	(432)
Non-cash compensation expense	(1,623)	10	(1,613)
Equity-based compensation	(106)	-	(106)
Acquisition FMV step-up	(28)	-	(28)
Integration costs and synergy savings	(485)	-	(485)
Litigation costs	(1,035)	382	(653)
Transaction expenses	-	-	-
Selling, General and Administrative - non-GAAP	\$ 16,518	\$ (240)	\$ 16,278
Total operating expenses - GAAP	\$ 39,423	\$ (1,190)	\$ 38,233
Nitronex prior to acquisition	-	-	-
Amortization expense	(432)	-	(432)
Non-cash compensation expense	(2,336)	43	(2,293)
Equity-based compensation	(218)	-	(218)
Acquisition FMV step-up	(232)	-	(232)
Restructuring charges	902	-	902
Integration costs and synergy savings	(1,383)	-	(1,383)
Litigation costs	(1,035)	382	(653)
Transaction expenses	-	-	-
Third-party engineering	493	-	493
Total operating expenses - non-GAAP	\$ 35,182	\$ (765)	\$ 34,417

Reconciliation GAAP to Non-GAAP

(In thousands)

(Unaudited)

	Q4-FY2014		
	As Reported	Pro Forma Adjustments	Pro Forma As Adjusted
Income (loss) from operations - GAAP	\$ 16,766	\$ (6,215)	\$ 10,551
Nitronex prior to Acquisition	-	-	-
Amortization expense	4,927	-	4,927
Non-cash compensation expense	2,752	(55)	2,697
Equity-based compensation	231	-	231
Restructuring charges	(902)	-	(902)
Acquisition FMV step-up	400	-	400
Integration costs and synergy savings	1,483	-	1,483
Litigation costs	1,035	(382)	653
Transaction expenses	-	-	-
Income from operations - non-GAAP	\$ 26,692	\$ (6,652)	\$ 20,040
Net income (loss) - GAAP	\$ 14,537	\$ (3,959)	\$ 10,578
Nitronex prior to acquisition	-	-	-
Amortization expense	3,769	271	4,040
Non-cash compensation expense	2,105	107	2,212
Equity-based compensation	177	12	189
Impairment of minority investment	-	-	-
Contingent consideration	-	-	-
Restructuring charges	(690)	(50)	(740)
Warrant liability expense	(1,638)	-	(1,638)
Non-cash interest expense	291	21	312
Acquisition FMV step-up	306	22	328
Integration costs and synergy savings	1,134	(382)	752
Litigation costs	792	(257)	535
Transaction expenses	-	-	-
Transition services for divested business	(593)	-	(593)
Tax effect of non-GAAP adjustments	(2,944)	-	(2,944)
Discontinued operations	-	-	-
Net income - non-GAAP	\$ 17,246	\$ (4,215)	\$ 13,031
Diluted Shares - GAAP	47,480	47,480	47,480
Diluted Shares - non-GAAP	48,873	48,873	48,873
Income per diluted share - GAAP	\$0.31	(\$0.08)	\$0.22
Income per diluted share - non-GAAP	\$0.35	(\$0.09)	\$0.27